

Critical Technologies for Sustainable Vehicle Production 2025 CONFERENCE

Final Program



February 26 and 27, 2025



Sheraton Detroit Novi Hotel Novi, Michigan, USA Organized and Hosted by:





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Mobility<mark>Science</mark>™

Program Agenda - Day 1: FEBRUARY 26

7:00 a.m. Registration, Networking, and Continental Breakfast

8:00 a.m. Opening Remarks and Session Chair

Mitra O'Malley, Managing Director and Co-Founder
The ITB Group

BIO-BASED MATERIALS: ADVANCING PERFORMANCE AND SUSTAINABILITY

8:10 a.m. Beyond Bio-based

Luis Fernando Flores Bustos, Account Manager

The production of nylon 11 globally will be less than 1.3 kg CO_2 e/kg in 2025. Continuous reductions will be further achieved via systematic processes both in production and with customers. A diverse range of recycled materials are offered including grades with a minimum recycled content of 30%.

8:30 a.m. Bio-Nylon 6,6 from Wood Waste

Khorcheska Batyrova, CEO and Co-Founder

OzoneBio

A breakthrough solution of bio-based nylon 6,6 derived from renewable wood waste is presented. This sustainable alternative not only eliminates the severe carbon footprint associated with conventional adipic acid production but also leverages waste resources, aligning with circular economy principles.

9:00 a.m. Biobased Polyurethanes: Pathway to Commercial Success

Christopher Bradlee, Sustainability Manager

BASF

Challenges to commercialize sustainable polyurethane include avoiding *green-washing*, reliable and consistent supply of biobased/recycled feedstocks, same performance and cost balance to incumbent fossil-feedstock components, stakeholder acceptance of mass balance approaches and clear understanding of sustainability value. The presentation will discuss these key factors and present case-study examples of biobased polyurethane foams for automotive applications.

9:30 a.m. Networking Break



10:15 a.m. KEYNOTE ADDRESS

Stepping into Carbon and Plastics Pollution Headwinds

Mark Bacchus, Senior Manager, Carbon Neutrality and Regulatory Affairs

Toyota Motor North America

Session Chair: Darren Nowak, Director, Research & Analysis The ITB Group



11:00 a.m. Circular Design in Automotive

Karen Guzman, Automotive Marketing & Sustainability Manager

Covestro

The principal challenges of achieving circularity are highlighted including the importance of collaboration throughout the value chain. Examples of specific cases in automotive that have been redesigned for sustainability are discussed.

11:20 a.m. Packaging EPR Lessons for the Automotive Industry

Adam Peer Senior Director, Plastics Sustainability

American Chemistry Council

What can the automotive industry learn from packaging EPR? This presentation explores the role of Extended Producer Responsibility (EPR) and mass balance principles in funding infrastructure for greater circularity and can promote sustainable vehicle production.

11:35 a.m. Recycling the Impossible: What Do Wind Turbine Blades, Light-weighting Composites, and Glass Fiber Remelt All Have in Common?

David Morgan, Chief Strategy Officer

Carbon Rivers

Effectively and economically recovering glass fiber from decommissioned wind blades is explored. This will include preparing the rGF for intermediates including thermoplastics, non-wovens, additive manufacturing, and having a next-life cycle circular economy component ready for the tier supply chain.

11:55 a.m. Lunch

1:15 p.m. Using Life Cycle Assessment to Drive Internal Decision Making and Assess Industry Knowledge Gaps

Nicholas Hammond, Sustainability Engineer

Shawmut Corporation

The value and flexibility of an LCA model is showcased together with some of the challenges encountered in this development. Among the challenges are gaps in clear guidance for various product categories in conducting LCAs for the purpose of Environmental Product Declarations.

1:35 p.m. Production and Application of Advanced High Strength Steels using the Circular Steelmaking Process

Dean Kanelos, Market Development & Product Applications Manager

Nucor Automotive Group

Steel produced in an electric arc furnace, or the circular steelmaking process produces significantly lower greenhouse gas emissions than the conventional extractive steelmaking process made in a blast furnace and basic oxygen furnace. Besides having lower embedded emissions, this process can produce all the steel grades used in modern and future automobiles.

Session Chair: Xavier Maury, Operations Director **OPMobility**

> FROM CONCEPT TO PRACTICE: A TIER-1 APPROACH TO **SUSTAINABILITY**

1:55 p.m. **OPMobility's Sustainability Roadmap**

Xavier Maury, Operations Director and Fernando Alves, HSE & Sustainability Director, Exterior and Lighting **OPMobility**

Life cycle analysis for eco-design, waste reduction, and process optimization in paint technology is leveraged. This roadmap integrates circular economy principles, addressing sustainability across the supply chain while achieving CO2 reduction targets.

Raw Materials - Re-Use at All Scales 2:15 p.m.

Nathalie Veiga, Senior Materials Engineer

OPMobility

Painting - Efficiency and Waste Elimination 2:30 p.m.

Eric Guizol, Industrial Process Performance Leader

OPMobility

2:45 p.m. Supply Chain - Green Road to Sustainability

and Efficiency

Laurent Peyrelongue, Supply Chain Associate

Director **OPMobility**

Networking Break § 3:00 p.m.



Special Address 3:30 p.m.

> From the Bottom Up Chad Pregracke, President **Green Current Solutions**

Session Chair: Dr. Joel Kopinsky, Managing Director and Co-Founder - The ITB Group

> STRATEGIES TO LOWER **CARBON FOOTPRINTS**

4:00 p.m. Sustainability and Circular Economy -**Applying New Sustainable Materials into Plastic Parts**

> Dr. Bhuwneesh Kumar, Technical Support and Application Development Manager

UBQ Materials

The integration of sustainable compounds into automotive parts is demonstrated. This presentation features collaborative development processes and a successful case study of serial part implementation.

4:20 p.m. Advancing Sustainability Initiatives at Kautex

Summer Javed, Sustainability Engineer

Kautex Textron

Progress towards carbon neutrality, focusing on Scope 3 emissions is discussed. Sustainable material innovations are showcased together with engineering integration and fostering a culture of sustainability.

4:40 p.m. **Automotive Packaging Sustainability**

> Bridget Grewal, Director, Packaging Continuous *Improvement*

Magna International

Tools developed by the Suppliers Partnership for the Environment to design highly recyclable automotive packaging are introduced. These tools simplify sustainability implementation across the supply chain.

5:00 p.m. A Peek into Rivian's Carbon Footprint and the **Need for Harmonization**

> Dr. Nick Santero, Principal, Sustainability Science Rivian

This presentation offers insights into Rivian's carbon footprint assessment, detailing how life cycle analysis informs vehicle design and investment decisions. It also emphasizes the need for standardization in EV carbon footprint calculations.

5:30 p.m. **Closing Remarks and Cocktail Reception**

Exhibitors

- Arkema
- **▶** BASF
- Borealis
- College for Creative Studies*
- Covestro
- ▶ Dow
- Evonik
- Mazlite

^{*} The College for Creative Studies will showcase innovative student design concepts focused on future mobility and sustainability.

Program Agenda - Day 2: FEBRUARY 27

7:30 a.m. Registration, Networking and Continental Breakfast

8:00 a.m. Welcome and Opening Remarks

Dr. Joel Kopinsky, Managing Director and Co-Founder

The ITB Group

Session Chair: Kari Bliss, Principal Sustainability

PADNOS

OPTIMIZING MATERIAL RECOVERY FOR SUSTAINABILITY

8:10 a.m. Towards a Sustainable and Secure Rare Earth Elements Supply Chain

Karl Meira, Director OEM Partnerships

Cyclic Materials

REEs are pivotal in technologies including permanent magnets which are essential for clean energy and EV transitions. The current REE market faces challenges with demand outpacing production by 30% by 2035. Cyclic Materials technology is capable of recycling PM-containing products at scale and offers a path towards sustainability goals and securing the REE supply chain for OEMs.

8:30 a.m. Increasing Used Tire Recovery Rates Via Cross-Industry Collaboration

Kyle Gregoire, President

Granulum

Tire recycling is a challenge for every jurisdiction in the world. They are a difficult product to break down into their constituent components, and developing adequate markets for tire crumb is a continual challenge. Used tires that have not reached end-of-life have real value and ensuring that they are not prematurely recycled is an important but sub-optimized element of the tire recycling space. Collaboration with vehicle recyclers needs prioritization so more tires stay on the road for their complete life cycle.

8:50 a.m. Closing the Loop: Harnessing Post-Consumer Scrap to Drive Decarbonization in Automotive Applications

Helen Weykamp, Principal Engineer

Hydro Aluminium

Sam Padnos, Non-Ferrous Trading Manager PADNOS

Alusort LLC, a joint venture between Hydro and PADNOS, is taking a transformative approach to aluminum recycling in the U.S. Leveraging Hydro's proprietary HySort technology, Alusort digs deeper into the aluminum scrap pile to capture valuable post-consumer material that would otherwise end up in landfills. An overview of the process and impacts on a circular economy will be discussed.

9:30 a.m. Networking Break 🗳

10:10 a.m. KEYNOTE ADDRESS

Bridging the Gap to Carbon Neutrality

Amanda Nummy, Senior Polymer Materials Engineer

Hyundai Motor Group

This keynote will give an overview of Hyundai Motor Group's pathway to carbon neutrality, provide insights on policies and regulations, and emphasize a systems-thinking approach to increasing impact, with a focus on defining and connecting various roles in the sustainability ecosystem to balance multiple objectives.

Session Chair: Sean Osborne, Vice President
The ITB Group



CLOSING THE LOOP: INNOVATIONS IN BATTERY RECYCLING

10:55 a.m. Building a Critical Materials Domestic Supply
Chain to Scale and Enhancing the Circular Economy

Tom Edwards, Quality, Environmental Health & Safety Manager

Cirba Solutions

This presentation examines the battery and EV market outlook, detailing the journey of critical materials through the supply chain. It explores strategies for building a domestic supply chain that enhances circularity and independence in critical material sourcing.

11:10 a.m. Challenges Associated with the EV Battery Carbon Footprint

Paul Hernley, Assistant Manager, EV Battery Sustainability and Recycling

General Motors

The EV battery carbon footprint is evaluated with a focus on European regulations, data quality challenges, and emission hot spots. This presentation explores strategies for addressing these challenges and reducing emissions through innovations such as battery passports.

11:40 a.m. Lunch

Session Chair: Dr. Nico Depner, Manager Process Innovation Yanfeng



SUSTAINABLE INTERIORS: MATERIALS AND METHODS FOR THE FUTURE

12:55 p.m. As Sustainability Begins to Mature as a Topic - What do OEMs Mean by that Term?

Dr. Nico Depner, Manager Process Innovation

Yanfeng

Historically, there have been many different definitions for sustainable solutions in the interior environment. Mass reduction is the oldest criteria, but many other competing metrics are fighting to be the most important. GHG reduction, CO₂e reduction, circularity, value of PIR vs PCR, value of mechanical vs chemical reprocessing are all metrics being considered for assessing the improvement in sustainability for a given vehicle. But some of these metrics are mutually

exclusive. In this world of tradeoffs, what should we expect as far as OEM decision making on prioritizing one metric over another? This overview presentation will take a global look at the range of OEM customer behaviors and provide conjecture on what those decisions might look like in the near to mid-term.

1:25 p.m. The BioLAN Disruption - Bringing Sustainability and Cost Improvement

Timothy Richter, Vice President

Prisma Renewable Composites

OEMs are offered a breakthrough solution for replacing injection-molded substrate components, achieving cost efficiency, performance improvements, and significant emission reductions. This presentation explores the creation of creating a win-win for sustainability and business.

1:40 p.m. Advanced Solvent-Based Technology for the Closed-Loop Recycling of Engineering Plastics

Norbert Fraunholcz, CEO

ReSolved Technologies

A hybrid recycling method for styrenics (ABS, SAN, ASA, HIPS) has been developed that combines mechanical and solvent-based techniques. This process delivers high purity, even from contaminated waste, with low carbon emissions and cost efficiency, advancing engineering plastics recycling.

1:55 p.m. Challenges and Advancements in Mainstreaming Automotive Plastics Recycling and Circularity through Molecular Recycling Technologies

Gary Hawkins, Automotive Applications Development

Eastman

Molecular recycling technology converts mixed plastics into high-performance components, supporting automotive sustainability goals. The presentation highlights the impact of molecular recycling on circularity and resource efficiency in the industry.

Session Chair: Dr. Joel Kopinsky, Managing Director and Co-Founder - The ITB Group

SHAPING THE FUTURE WITH SUSTAINABLE AUTOMOTIVE MATERIALS

2:10 p.m. Sustainable Automotive Seating Materials – Design for Recycling

Missy Brudzynsky, Engineering Director, Innovation

Lear

Xi Chen, Application Development Scientist

Dow

FlexAir™ is the first extruded 3D loop polyethylene cushioning technology developed for automotive. It delivers luxury-level comfort, is 100% recyclable, and provides a lower environmental footprint than polyurethane-based alternative. The approach enables the diversion of 2.5 billion lbs/year of seating material from landfills by using designs that focus on disassembly and recyclability.

2:30 p.m. Networking Break 🗳

3:00 p.m. Sustainable Plastics in Automotive Applications: Market Needs, Waste Hierarchy, and Carbon Footprint

Arnd Herwig, Vice President Development

Brose North America

An overview of the automotive plastics market along with existing and emerging legal and customer requirements will be presented. Waste hierarchy, cradle to end-of-life recycling, and case study comparisons will be highlighted.

3:20 p.m. Driving Vehicle Circularity and Decarbonization with Polyurethane

Selamawit Belli, Strategic Market Manager

This presentation will discuss global regulations for CO₂ footprint reduction and recycling for vehicles, introduce different solutions for polyurethane recycling in mobility, and explain how OEMs and suppliers can incorporate recycled content into the vehicle life-cycle to achieve circularity and decarbonization goals.

3:40 p.m. Glass Fiber Circularity and Sustaina® Loop

Paul Salach, Product Leader

Owens Corning

Sustaina® Pro is made through an ISCC+ certified process where post-industrial waste glass is re-fed directly into the furnace allowing the manufacture of new glass fibers containing circular content. This presentation will highlight the process and address key sustainability trends.

4:00 p.m. Sustainability in the Automotive Electronics Industry

Thomas Klena, HW Excellence Manager and Engineering Sustainability Lead

Continental Automotive

In this presentation, Continental shares some of the strategies it implements in making electronic components and circuit boards more sustainable, all while maintaining competitiveness.

4:20 p.m. Closing Remarks - End of Conference



Transforming Challenges into Strategic Opportunities **Product** Market **Acquisition Entry** Competitive Technology / Threats & Technology Intelligence **Customer Due Opportunities** Licensing **Diligence** in New **Mobility** Leveraging **Opportunities** from Moves **Optimize** to Net-Zero Manufacturing Product and Voice of Cost **Business** Comparisons the **Strategies** Customer

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Staying Competitive with Chinese Plug-in

- Global Development of Natural Refrigerant Thermal Systems for Passenger Vehicles 2025
- Hydrogen Storage Tanks and Engines for Mobility

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- Advanced Mobility Fuel Summit 2025
- Automotive Battery Pack Integration 2025
- Thermal Management Systems and Materials 2025
- Smart Automotive Surfaces 2025
- Critical Technologies for Sustainable Vehicle Production 2026

Contact The ITB Group for more information:



Vehicle Developments